

OCT 23 1975 - 1 20 PM

ATTACHMENT I

INTERSTATE COMMERCE COMMISSION

Supplement to the Mortgage and to the Assignment of Leases

North American Car Corporation, a Delaware corporation (the "Company") does hereby pledge, mortgage, and grant security interest unto Pioneer Trust and Savings Bank (the "Bank") in and to the railroad cars and highway trailers described in the Schedule attached hereto.

The Company hereby assigns to the Bank all its right, title, and interest in, to an under, the Leases described in the Schedule attached hereto, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated August 28, 1975 among the Company and the Bank and filed under Section 20(c) of the Interstate Commerce Act on September 3, 1975 at 12:00 P.M. as Document Number 8039 and 8039-A

(CORPORATE SEAL)

NORTH AMERICAN CAR CORPORATION

ATTEST

[Signature]

By [Signature]  
Title Vice President

STATE OF ILLINOIS )  
COUNTY OF COOK ) ss.:

On this 20th day of October, 1975, before me personally appeared John E. Flynn, to me personally known, who being by me duly sworn says that he is the Vice President of North American Car Corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board or Directors, and he acknowledged that the execution of the foregoing was the free act and deed of said Corporation.

[Signature]  
Notary Public

(SEAL)

My commission expires

6/30/79

# AVAILABLE CARS

Year Built	Description	Serial	Numbers Running	Per Car Values at		Total Values at		Lease Date		
				June 30, 1975		June 30, 1975		Lessee	Years	Term Date
				Cost	Net Book A.A.R.	Cost	Net Book A.A.R.			
1948	50 Ton, 10,000 gal. Tank Car	1005	NATX 11131	\$ 9,170		\$ 9,170	1,367	\$ 3,374	3M	1 yr. 3/76 \$ 125
1951	50 Ton, 10,000 gal. Tank Car	1009	NATX 11252	8,570		8,570	2,114	6,499	Midwest Solvents	5 yrs. 7/76 115
1957	50 Ton, 11,500 gal. Tank Car	1359	NATX 11188	13,129		13,129	5,552	11,546	Tobin Packaging	5 yrs. 2/79 130
1962	Refrigerator Car	1808	COLX 755	8,149		8,149	4,172	6,519	Not Leased	